

Fill in this information to identify the case:

Debtor name Nieberg Midwood Chapel Inc
 United States Bankruptcy Court for the: Eastern District of NY
 (State)
 Case number (If known): 1-16-40028 (ESS)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

1625 Coney Debt LLC

Describe debtor's property that is subject to a lien

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

\$ 3,550,000.00 \$ 6,500,000.00

Creditor's mailing address

c/o The Bluestone Group

Funeral Home

225 Broadway, 32nd Floor

1625 Coney Island Ave

New York, NY 10007

Brooklyn, NY 11230

Creditor's email address, if known

Date debt was incurred February 15, 2007

Describe the lien

Mortgage

Last 4 digits of account

Is the creditor an insider or related party?

number No

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor, and its relative priority.

 Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ \$

Creditor's mailing address

Creditor's email address, if known

Describe the lien

Date debt was incurred

Is the creditor an insider or related party?

Last 4 digits of account

 Nonumber Yes

Do multiple creditors have an interest in the same property?
 No

Is anyone else liable on this claim?

Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 3,550,000.00

Debtor

Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 * Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. Creditor's name	Describe debtor's property that is subject to a lien	
<hr/>		
Creditor's mailing address	\$ _____ \$ _____	
<hr/>		
Describe the lien		
<hr/>		
Creditor's email address, if known	Is the creditor an insider or related party?	
<input type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?	
Last 4 digits of account number	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?	<hr/>	
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	<hr/>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2. Creditor's name	Describe debtor's property that is subject to a lien	
<hr/>		
Creditor's mailing address	\$ _____ \$ _____	
<hr/>		
Describe the lien		
<hr/>		
Creditor's email address, if known	Is the creditor an insider or related party?	
<input type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?	
Last 4 digits of account number	<input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).	
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?	<hr/>	
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	<hr/>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor _____
Name _____

Case number (*if known*) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.